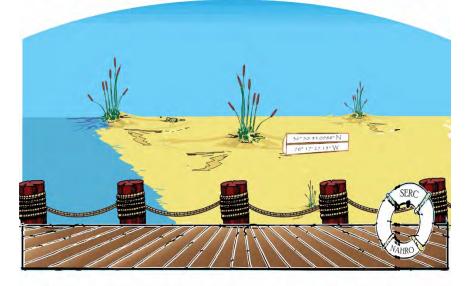
One Particular Harbor



2018 SERC-NAHRO Annual Conference June 24-26, 2018 Norfolk Marriott Waterside Norfolk, Virginia

MESSAGE FROM THE PRESIDENT

It is my distinct pleasure to welcome you to the 2018 SERC-NAHRO Annual Conference located at the Norfolk Marriott Waterside in beautiful downtown Norfolk, Virginia. Located footsteps from the waterfront and near a variety of cultural, culinary and shopping opportunities, the location has something for everyone.



Within "walking distance" you can find the

McArthur Mall, USS Wisconsin, the Virginia Aquarium and Science Center and many other fun activities.

The theme for this conference, "One Particular Harbor", ties directly into our 2-year theme of "Changes in Attitudes, Changes in Latitudes". We hope you will enjoy the sessions and embrace the changes in our industry. The conference offers diverse trainings that will benefit agencies of all sizes.

Our goal at SERC is to provide the highest quality training, the best net-working opportunities and of course we always excel at providing wonderful SERC hospitality! We appreciate you coming to this beautiful venue and look forward to a wonderful conference. Please let us know how we can meet your needs and I look forward to interacting with each of you personally.

As always, the Annual Conference committee, chaired by Shannon Biggs, has done a fantastic job at creating this wonderful event! Without their hard work, none of this would be possible. The unseen hours that each of these individuals VOLUNTEER to SERC is appreciated. So, if you see a committee member, they deserve each of our thanks.

Thank you for choosing SERC for your educational and networking needs! We will do our best to meet, and hopefully exceed, all your expectations.

C. N. 9

Sean Gilbert

CONFERENCE AT A GLANCE 2018 ANNUAL CONFERENCE APP



Download the app on iOS or Android:

1.Visit <u>http://my.yapp.us/ANNUAL2018</u> on your device and follow the instructions on the page.



2. You'll be asked to install Yapp from the app store (if you don't have it already).

 Open Yapp and tap
 "Download existing Yapp" and your app will appear.

Don't have an iOS or Android? You can view this app from your desktop browser by clicking the my.yapp.us URL above.



2018 SERC-NAHRO CONFERENCE SCHEDULE OF EVENTS

Sunday, June 24th

Conference Registration Refreshments with Exhibitors Exhibit Viewing Opening Session Exhibitors' "Welcome" Reception 1:00 p.m. – 6:00 p.m.

1:00 p.m. – 2:00 p.m. 1:00 p.m. – 3:00 p.m. 3:00 p.m.

5:30 p.m. – 7:00 p.m.

3rd Floor Presidential Foyer

Norfolk Ballroom Norfolk Ballroom Hampton Ballroom

Norfolk Ballroom

Conference Registration Continental Breakfast Morning Break Scholarship Luncheon & Auction Afternoon Break Exhibitors' Reception Monday, June 25th

7:30 a.m. – 3:00 p.m. 8:00 a.m. – 9:00 a.m. 10:15 a.m. – 10:30 a.m.

11:30 a.m. – 1:30 p.m. 3:00 p.m. – 3:15 p.m. 5:30 p.m. – 7:00 p.m. 3rd Floor Presidential Foyer Norfolk Ballroom Norfolk Ballroom

> Hampton Ballroom Norfolk Ballroom Norfolk Ballroom

Tuesday, June 26th

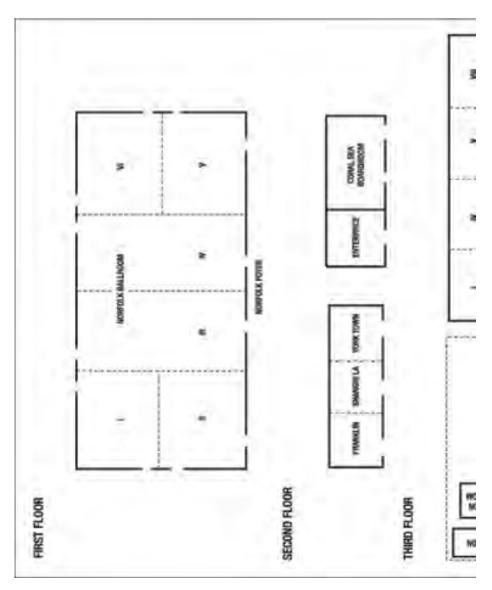
Conference Registration Coffee with Exhibitors Morning Break Legislative Luncheon & Annual Business Meeting Afternoon Break President's Reception

8:30 a.m 11:00 a.m.	3rd
8:00 a.m. – 9:00 a.m.	
10:15 a.m. – 10:30 a.m.	

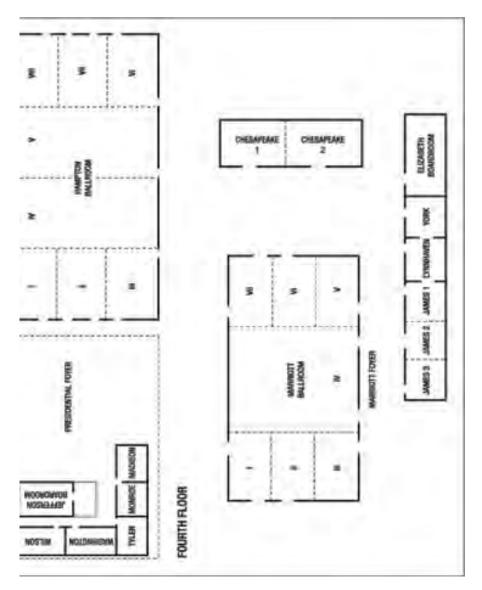
11:30 a.m. – 1:30 p.m. 3:00 p.m. – 3:15 p.m. 6:30 p.m. 3rd Floor Presidential Foyer Norfolk Ballroom Norfolk Ballroom

> Hampton Ballroom Marriott Atrium Hampton Ballroom

2018 SERC-NAHRO CONFERENCE MEETING SPACE FLOOR PLAN



2018 SERC-NAHRO CONFERENCE MEETING SPACE FLOOR PLAN



EXECUTIVE COMMITTEE

Sean Gilbert, President Knoxville's Community Development Corporation, TN

Mark Taylor, Senior Vice President Charleston-Kanawha, WV Housing Authority

> Shaundra Clark, Secretary Tifton, GA Housing Authority

Anthony Goodson, Jr., Treasurer Goldsboro, NC Housing Authority

Michael Wong, Vice President of Housing Harrisonburg, VA Redevelopment & Housing Authority

Cindy Preast Harrington, Vice President of Professional Development Bluefield, WV Housing Authority

> Stephen Burchett, Vice President of CR&D Morristown, TN Housing Authority

Jan Piersol, Vice President of Member Services Newberry, SC Housing Authority

Henrietta Snipes, Vice President of Commissioners Opelika, AL Housing Authority

> Alrick Young, First Past President Laurel, MS Housing Authority

Thomas Rowe, Second Past President Murfreesboro, TN Housing Authority

Tina Akers Brown, Third Past President Greensboro, NC Housing Authority

STATE REPRESENTATIVES

ALABAMA Dannie Walker Ozark Housing Authority

FLORIDA Miguell Del Campillo Miami Beach Housing Authority

GEORGIA Pat Bennett Marietta Housing Authority

> KENTUCKY Vickie Smiley Hopkinsville Housing Authority

MISSISSIPPI Ginger Ming Louisville Housing Authority NORTH CAROLINA Burnetta Smith Wake County Housing Authority

SOUTH CAROLINA Randy Mathis Gaffney Housing Authority

> TENNESSEE Paul Dellinger Cleveland Housing Authority

VIRGINIA Philip Page, Jr. Franklin Redevelopment & Housing Authority

> WEST VIRGINIA Jeff Knight Charleston-Kanawha Housing Authority

NAHRO PRESIDENTS FROM SERC

*Charles Palmer	1940	Atlanta, GA
*J.A. Fowler	1943	Memphis, TN
*Ray O. Edwards	1948	Jacksonville, FL
*Lawrence Cox	1940	Norfolk, VA
* Brown Nicholson	1954	Columbus, GA
*Walter Mills	1955	Gadsden, AL
*Frederick A. Fay	1955	Norfolk, VA
Jack Shriver	1965-67	Norfolk, VA
Mel Adams	1975-77	Dade Co. FL
Rick Gentry	1995-97	Richmond, VA
Donald J. Cameron	2005-07	Charleston, SC
Akinola Popoola	2009-11	Opelika, AL

*Deceased



Architects

Planners

NASHVILLE

Planning • Architecture 2908 Elm Hill Pike Nashville, TN 37214 (615) 645-5929 • Fax (615) 712-8185

KNOXVILLE

Planning • Architecture 9047 Executive Park Drive, Suite 221 Knoxville, TN 37923 (865) 693-8091 • Fax: (865) 693-5056 SERC-NAHRO Member since 1998

One Stop Shopping for Executive Directors... Make it easy, Make it our job!!

Management/Operations

CFP Management Services Agency Plans EPIC Reporting PI4A Policies & Procedures Salary Comparability Studies Energy Audits & Utility Allowances Flat Rent Studies Commissioner Training New Housing Development Low-Income Housing Tax Credits HUD HOME Program FHLB Applications Design & Inspection Design and Construction Administrative Services Cost Estimating

EXECUTIVE COMMITTEE CHAIRPERSONS

Administrative Practices Douglas Freeman....Augusta, GA

Annual Conference Shannon Biggs......Columbia, KY

Budget Clifton Clark......Charleston, WV

Commissioners John Austin......Wake Co., NC

CR & D Jesse Norwood......Prichard, AL

Education & Training Becky Hartman......Athens, GA

Executive Committee Coordinator Marilyn Medley......Morristown, TN

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History/Archival Edwina Burnett..... York, SC

Hospitality Jan Piersol.....Newberry, SC Housing Ginger Ming.....Louisville, MS

IRGE Judy Mellard......Hattiesburg, MS

Legislative Mike Sweet.....Chickasaw, AL

Membership Services Latonia Simmons......Albany, GA

Nominating Ailrick Young.....Laurel, MS

Policy Advisory Thomas Rowe...Murfreesboro, TN

Professional Development Harden Oldfield, III...Augusta, GA

Public Affairs/SERCulator Reta Thomas......Augusta, GA

Registration Angie Strickland....Brunswick, GA Jacob Oglesby......Augusta, GA

Rental Assistance Elizabeth McKinney......Ft. Mill, SC

EXECUTIVE COMMITTEE CHAIRPERSONS continued

Resolution Dannie Walker.....Ozark, AL

Scholarship Madelyn Dotson...South Charleston, WV Kaye Judson......West Point, MS

Site Selection Shannon Biggs.....Columbia, KY Jacob Oglesby......Augusta, GA Small Agency Task Force Lisa Porter.....Bristol, VA

Strategic Planning Joyce Floyd......Knoxville, TN

Youth Leadership Abraham Williams..Bowling Green, KY Tom Wachs.....Eufaula, AL

SERC-NAHRO PAST PRESIDENTS

*Ray O. Edwards	1940-41	Jacksonville, FL
*W. H. Stillwell	1942-43	Savannah, GA
*Joseph A. Flowers	1943-44	Memphis, TN
*Brown Nicholson	1944-45	Columbus, GA
*Thomas A. Dyer	1945-46	Tampa, FL
*H. R. Emory	1946-47	Wilmington, NC
*W. W. George	1947-48	Meridian, MS
*Lawrence M. Cox	1948-48	Norfolk, VA
*Hudson Malone	1949-49	Albany, GA
*W. M. Simmons	1949-50	Memphis, TN
*W. B. Mills, Jr.	1950-51	Gladsden, AL
*N. H. Dosker	1951-52	Louisville, KY
*R. K. Creighton	1952-53	Chattanooga, TN
*Henry A. Johnson	1953-54	Asheville, NC
*C. Henry Cohen	1954-55	Spartanburg, SC
*M. B. Satterfield	1955-56	Atlanta, GA
*Harold J. Dillehay	1956-57	Charlotte, NC
*Frederick A. Fay	1957-58	Richmond, VA
*Jack B. Bryon	1958-59	Lexington, KY
*Gerald Gimre	1959-60	Nashville, TN
Nathan F. S. Porter	1960-61	Huntsville, AL

SERC-NAHRO PAST PRESIDENTS continued

*Haley Sofge	1961-62	Miami, FL
*Orelle L. Ledbett	1962-63	Memphis, TN
Matthew P. Lyons	1963-64	Biloxi, MS
*Karl I. Tyree	1964-65	Florence, AL
*B. J. Marshall	1965-66	Wilmington, NC
*Harold M. Booth	1966-67	Louisville, KY
*Franklyn Lambert	1967-68	Columbus, GA
*Jack D. Leeth	1968-69	Lousiville, KY
*John E. Acuff, Jr.	1969-70	Nashville, TN
Virginia S. West	1970-71	Sylacauga, AL
Jack H. Shiver	1971-72	Norfolk, VA
James K. Haley	1972-73	Winston-Salem, NC
*Russell R. Lawson	1973-73	Louisville, KY
Ralph W. Carey	1973-75	Miami, FL
Marvin W. Lee	1975-76	Norfolk, VA
*Ray H. Wheeling	1976-77	Charlotte, NC
*J. Madden Reid	1977-78	Augusta, GA
James E. Kerr	1978-79	Durham, NC
*Mary E. Davis	1979-81	Picayune, MS
David L. Smotherman	1981-83	Decatur, GA
John Van Ness	1983-85	Jefferson Co., KY
*A. E. (Gene) Arri	1985-87	Charlottesville, VA
*Betty G. Smith	1987-89	Knoxville, TN
*A. W. (Gus) Kuhn	1989-91	Bessemer, AL
Herbert (Herb) D.	1991-93	Roanoke, VA
Elaine T. Ostrows	1993-95	Greensboro, NC
Paul A. Pierce	1995-97	Decatur, GA
Austin J. Simms	1997-99	Lexington, KY
Zelma D. Boggess	1999-01	Charlestowne, WV
Donald J. Cameron	2001-03	Charleston, SC
Daniel W. Tiller	2003-05	Knoxville, TN
Tina Akers Brown	2005-07	Greensboro, NC
Frank A. Lofurno	2007-09	Hampton, VA
John Nolen	2009-11	Alexander City, AL
L. Thomas Rowe	2011-13	Murfeesboro, TN
Ailrick Young	2013-15	Laurel, MS
David Baldwin	2015-17	Bristol, VA

*Deceased

SERC-NAHRO LIFE MEMBERS

*Deceased

*Betty SmithKnoxville, TN
John Van NessLouisville, KY
*A.W."Gus" KuhnBessemer, AL
David SmothermanDecatur, GA
Herbert McBrideRoanoke, VA
*William Andrews.Winston-Salem, NC
Dean S. RobinsonClearwater, FL
*Robert HanelineNashville, TN
Elaine OstrowskiGreensboro, NC
William L Hawkins.Newport News, VA
David Jones, JrAsheville, NC
Dan TillerKnoxville, TN
Frank LofurnoHampton, VA
John NolenAlexander City, AL
Paul PierceDecatur, GA
*Mary DavisPicayune, MS
David BaldwinBristol, VA

STATE PRESIDENTS

ALABAMA Dannie Walker Ozark Housing Authority

FLORIDA Debra Johnson Pinellas Co. Housing Authority

GEORGIA Patricia Bennett Marietta Housing Authority

KENTUCKY Vickie Smiley Hopkinsville Housing Authority

MISSISSIPPI Ginger Ming Louisville Housing Authority CAROLINA COUNCIL Burnetta Smith Wake County Housing Authority

TENNESSEE Paul Dellinger Cleveland Housing Authority

VIRGINIA Philip Page, Jr. Franklin Redevelopment & Housing Authority

WEST VIRGINIA Jeff Knight Charleston-Kanawha Housing Authority

ANNUAL CONFERENCE COMMITTEE AND CHAIRS

CONFERENCE COORDINATOR Shannon Biggs, Columbia, KY

PROGRAM Connie Howard, Ft. Mill, SC

REGISTRATION Jacob Oglesby, Augusta, GA Angie Strickland, Brunswick, GA

> EXHIBITORS Gary Erwin Conyers, GA

OPENING CEREMONY Charles Harrington, Marion, VA

EXECUTIVE COMMITTEE Marilyn Medley, Morristown, TN

USHERS Kaye Judson, West Point, MS

> GOLF Tom Wach Eufaula, AL

GENERAL CONFERENCE

Conference Registration

Sunday, June 24	1:00 p.m. – 6:00 p.m.
Monday, June 25	7:30 a.m. – 3:00 p.m.
Tuesday, June 26	8:30 a.m 11:00 a.m.

Ticket Sales

Exhibitors Reception	Sunday, June 24 \$60)
Scholarship Luncheon	Monday, June 25 \$50)
Exhibitors Reception	Monday, June 25 \$50)
Legislative/Business Luncheon Meeting	Tuesday, June 26 \$60)
"President's" Reception	Tuesday, June 26 \$75)

Admission to Conference Events

Badges have been provided for all delegates and should be worn at all times. Tickets are required for all special events and must be presented to the ushers.

First Time Attendees

A "First Time Attendee" ribbon will identify housing professional attending their first SERC Conference. Please take a moment to introduce yourself and make them feel welcome.

Meeting Etiquette

Please turn off all cell phones and other electronic devices that may cause a distraction to speakers and to other conference attendees. Your cooperation and courtesy are appreciated.

GENERAL CONFERENCE

2018 SERC Scholarship Golf Tournament

Cahoon Plantation Chesapeake, VA

Sunday, June 24, 2018 8:30 a.m.

Bus Tour of Norfolk Housing Authority

Tuesday, June 26 at 2 p.m.

Must be pre-registered for the tour.

Bus loading at Norfolk Marriott at 2 p.m.

Broad Creek Development & St. Paul's Development

GENERAL CONFERENCE



"WHAT HOME MEANS TO ME" POSTER CONTEST

Stop by and view posters of children from the SERC region that depict what having a stable home means to them in front of Hampton Ballroom on the 3Rd Floor.



SERC CARES

This year SERC has chosen Union Mission Ministries as its local charity. A table has been set up on the 3rd Floor near registration to collect donation for this worthwhile organization. Donations will be accepted on Sunday, Monday and Tuesday morning. The Director of this organization will be present on Tuesday at the Legislative Luncheon and Annual Business Meeting to accept your kind donations.

AT A GLANCE

CONFERENCE REGISTRATION 1:00 p.m. – 6:00 p.m. 3rd Floor Presidential Foyer

EXHIBIT VIEWING 1:00 p.m. – 3:00 p.m. Norfolk Ballroom

REFRESHMENTS WITH EXHIBITORS 1:00 p.m. – 2:00 p.m. Norfolk Ballroom

EXHIBITORS' "WELCOME" RECEPTION 5:30 p.m. – 7:00 p.m. Norfolk Ballroom



OPENING SESSION

3:00 p.m. Hampton Ballroom

Opening Ceremony	Charlie Harrington
	Opening Session Chair
	Marion, VA
Parade of Flags	SERC State Presidents/Representatives
	Norfolk Police Department Honor Guard
0	Recorded
Invocation	Harry Howe
	Board Chairman
	Marion Redevelopment & Housing Authority
Welcome to Norfolk	John Kownack
	Executive Director
	Norfolk Redevelopment & Housing Authority
Welcome from VAHCDO	Philip Page, Jr.
	President
	VAHCDO
Welcome from SERC & Specia	I RecognitionsSean Gilbert
	SERC President
Welcome from NAHRO	Adrianne Todman
	NAHRO CEO
Announcement of NAHRO M	erit Scholarship RecipientMadelyn Dotson
	Scholarship Committee Chair
Introduce IRGE Speaker	Judy Mellard
	SERC IRGE Chairperson
	al Exchange PresentationElizabeth Scott Glenn
SERC Cares "Union Mission Mil	histries"Linda Jones
	Public Relations Director
Presentation of Awards	
SERC Commissioner of the Ye	arJohn Austin
	Wake County NC
	Board Chairperson

OPENING SESSION continued

SERC State Newsletter/Website of the YearReta Thomas
Augusta, GA
SERCulator Chair
SERC "What Home Means to Me" Poster WinnersSharita Oates
Goldsboro, NC
Emerging Leaders Co-Chair
Conference InformationBhannon Biggs
Columbia, KY
Annual Conference Chair

EXHIBITORS' "WELCOME" RECEPTION 5:30 p.m. – 7:00 p.m. Norfolk Ballroom



OPENING SESSION continued

SERC State Newsletter/Website of the YearReta Thomas
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Goldsboro, NC
Emerging Leaders Co-Chair
Conference InformationShannon Biggs
Columbia, KY
Annual Conference Chair

EXHIBITORS' "WELCOME" RECEPTION 5:30 p.m. – 7:00 p.m. Norfolk Ballroom



AT A GLANCE

CONFERENCE REGISTRATION 7:30 a.m. – 3:00 p.m. 3rd floor Presidential Foyer

CONTINENTAL BREAKFAST 8:00 a.m. – 9:00 a.m. Norfolk Ballroom

MORNING BREAK 10:15 a.m. – 10:30 a.m. Norfolk Ballroom

AFTERNOON BREAK 3:00 p.m. – 3:15 p.m. Norfolk Ballroom

SCHOLARSHIP LUNCHEON & "AUCTION" 11:30 a.m. – 1:30 p.m. Hampton Ballroom

EXHIBITORS' RECEPTION 5:30 p.m. – 7:00 p.m. Norfolk Ballroom *Príze Drawing* (You must be present to win)

CONCURRENT SESSIONS

ACTIVE SHOOTER......Marriott 1

9:00 a.m. – 4:30 p.m.

This presentation is designed for use by both residents and employees of multi-family housing units. During this presentation we will explore the history of active shooter situations in America and define some of the known tactics utilized by active shooters. In addition, we will discuss day-to-day tactics which can be used to counter an active shooter to include a segment on "Stop the Bleed", emergency medical treatment for gunshot wounds. You will learn what it means to "Run - Hide - Fight" and how that applies to you and your situation. Finally, we will discover some everyday items around your home and office that have proven to be very effective in protecting yourself during an active shooter event.

Presenter: Karl de la Guerra, KDI Protective Services of South Carolina, Charlotte, NC

Moderator: Zsa Zsa Heard, LaGrange, GA

9:00 a.m. – 4:30 p.m.

Financial seminar for non-financial people. This seminar will be designed to target Executive Directors or Board Members who need the basics of HUD accounting and all of the financial requirements.

Presenter: Dale Rector, Rector, Reeder & Lofton, PC, Lawrenceville, GA

Moderator: Tanya Griffin, Ozark, AL

CONCURRENT SESSIONS

Rental Assistance Demonstration (RAD)......Marriott 3 9:00 a.m. – 4:30 p.m.

The Current State of RAD. This presentation will bring you up to date on the current state of the Rental Assistance Demonstration Program. We will present the current statistics concerning the Applications, CHAP Awards, RCCs issued and RAD deals closed. In addition, we will discuss the options available to PHAs that our currently in the RAD program are considering making application. We will also answer any questions concerning the RAD Program.

Presenter: Jerry Anderson, Gill Group, Parker, CO

Moderator: Tim Kitts, Danville, KY

Essential for new and veteran board members, and for executive directors, this training offers a solid overview of commissioner legal responsibilities. Included are topics such as understanding your PHA's policies and how to monitor them, and the relationships between the board members, executive director, staff, HUD, and the community. What does the board need to know about public housing asset management? About housing choice voucher utilization? What are the fundamentals of performance measures, finances, and management controls all commissioners should understand? How can the PHA avoid lawsuits? What is the PHA's plan for improvement of at-risk areas? This is your opportunity to come together and think strategically. This seminar was recently updated for VAWA 2013 and the capital fund final rule.

Presenter: Cara Gillette, Nan McKay & Associates, El Cajon, CA

Moderator: Patricia Allen, Thomaston, GA

CONCURRENT SESSIONS

Don't you want a Stress-Free MOR. The 2016 reinstatement of MORs for most Project-Based Section 8 contracts has many anxious about their leasing and occupancy compliance. In this advanced class, we will highlight specific new elements of your leasing and occupancy procedures that will be scrutinized during your MOR and help you develop your "To Do" list to avoid findings. Leave with a renewed sense of confidence that you can earn the rating you seek!

Presenter: Jenny DeSilva, Blueprint Housing Solutions, Austin, TX

Moderators: Kaye Judson & Bob Farrar, West Point, MS

Focus on streamlining and other options that HUD is allowing for recertifications, inspections, verifications, etc. What are some of the new techniques, what can we expect for the future? What changes does the PHA need to do in order to implement these changes? Can I really recertify every 3 years?

Presenter: Dennis Morgan, D.L. Morgan & Associates, Sarasota, FL

Moderator: Catherine Reddick, Bartow, FL

CONCURRENT SESSIONS

Ways To Market Your Properties......Marriott 7 9:00 a.m. – 10:15 a.m.

This session will give you a 360 approach to marketing your communities in a way that both effective for today's technology and HUD-complaint. You'll leave with best practices in six areas of marketing communications. Great information to share with your staff.

Presenter: Ebony Hall, MPS, Navigate Affordable Housing Partners

As the conclusion of the initial 15-year compliance period, developers face decisions concerning the option to buy out the limited partner, resyndicate the property, refinance and more. Hear about options and opportunities at this crucial period in a LIHTC property's lifespan.

Presenter: Dayle R. Dalling, Novogradac & Company LLP

Public Housing.....Chesapeake 1-2 9:00 a.m. – 4:30 p.m.

Denials, Terminations, and Hearings – Learn when a lease may be terminated and the documentation and actions recommended prior to initiating terminations and evictions. Step-by-step procedures for conducting and documents both informal Hearings and Greivance Hearings will also be addressed.

Presenter: Vicki Brower, The Nelrod Company, Dallas, TX

Moderator: Tonya Crawley, Greenville, SC

CONCURRENT SESSIONS

Youth Sports & Leadership...... Lynnhaven 9:00 a.m. – 10:15 a.m.

This training will motivate and encourage attendees of why a youth development program can truly change lives. The session will explain the nuts and bolts of starting a youth program, how to establish partnerships in your community, discuss finances and eligible funds, and get to the heart of the often overlooked life changing experience these young people have when they participate. Our passionate youth committee will inspire you to make a difference at your agency.

Presenters: Tom Wachs, Eufuala, AL and Abraham Williams, Bowling Green, KY

Moderator: Felicia Jackson, Laurel, MS

CR & D/RAD....York 9:00 a.m. – 4:30 p.m.

"HUD RAD Opportunity vs. Solution – Evaluating Your Housing Portfolio From a Developer's Perspective" This workshop will focus on the U.S. Department of Housing and Urban Development's (HUD's) Rental Assistance Demonstration (RAD) program and the use of Low Income Housing Tax Credits as a financing source in repositioning the public housing stock of a housing authority. The workshop will be presented through the perspective of an affordable housing developer to maximize affordable housing resources and potential transformation of public housing and the surrounding community. Since each housing authority is different, this workshop will suggest the use of a SWOT (Strengths, Weaknesses, Opportunities and Threats) analysis in determining if HUD RAD is a real opportunity and/or the best opportunities for a housing authority. In addition, the information presented will focus on some best practices of RAD conversions and collaboration with community stakeholders, local, statewide and nationally, using case studies and real-world examples.

Presenters: Don Bernards & Paul Robinson, Vantage Development, Fyffe, AL

CONCURRENT SESSIONS

All Agencies...... Lynnhaven 10:30 a.m. – 11:30 a.m.

Does Strategic Planning matter? Do only large agencies need a real "Strategic Plan"? Do you think you have a plan in place? Learn the major steps and functions in developing a good Strategic Plan for you agency, how to establish the major goals, how to implement, and how to make this a functioning plan with your board and employees. In our changing industry, RAD or not, large or small, Strategic Planning is key for long term success.

Presenter: Joyce Floyd, KCDC, Knoxville, TN

Public Housing.....James 1-2-3 1:30 p.m. – 3:15 p.m.

How to enforce Smoke Free Housing, as well as where are we now? This session will educate and empower PHA and resident services staff nationally to effectively: implement and maintain a successful smoke-free policy, and engage residents to promote smoke-free policy compliance. Live Smoke Free (LSF) is a program of the Association for Nonsmokers National Association Minnesota, the of Housina and Redevelopment Officials (NAHRO), and the National Alliance of Resident Services in Affordable Assisted Housing (NAR-SAAH) through the generous support of the Robert Wood Johnson Foundation. Their objective is to provide training and technical assistance to public housing agencies, resident service staff, and public housing residents impacted by HUD's smoke-free public housing rule.

Presenter: Georgi Banna, NAHRO, Washington, D.C., Jackie Stewart, Live Smoke Free, St. Paul, MN

Moderator: Felicia Jackson, Laurel, MS

MONDAY, JUNE 25 CONCURRENT SESSIONS

CR & D......Marriott Salon 7 3:30 p.m. – 4:30 p.m.

Hear how one Virginia Redevelopment and Housing Authority worked with its city and local partners to develop a Choice Neighborhoods Transformation Plan. Many community agencies including schools, the community action agency, the Boys & Girls Club, the United Way, Workforce Development and local businesses collaborated to develop an exciting and ambitious plan to transform and revitalize a neighborhood with over 800 units of public and affordable housing. The panel includes a HUD official, a CNI developer along with municipal officials.

Panelists: Ivy Dench-Carter, Pennrose Properties, LLC, Newport News, VA Kevin Otey, Hampton Roads Community Action Agency, Newport News, VA Britta Ayers, City of Newport News, Newport News, VA Elizabeth McCoury, City of Newport News, Newport News, VA Sandra Powell, Newport News Redevelopment & HA Newport News, VA HUD Office of PH Investment, Choice Neighborhood Washington, DC

Moderator: Karen Wilds, Newport News, VA

CONCURRENT SESSIONS

HOTMA.....James 1-2-3 3:30 p.m. – 4:30 p.m.

HOTMA Implementation Update On July 29, 2016 President Obama signed the Housing Opportunity Through Modernization Act of 2016 (HOTMA) into law with unanimous, bipartisan support from Congress. As HUD is in the process of implementing the provisions in HOTMA, many PHAs might be wondering how they will be impacted. Join National NAHRO staff as they discuss provisions included in HOTMA, HUD's implementation notices and timeline, and what NAHRO is doing to help HUD move forward.

Presenter: Georgi Banna, NAHRO, Washington, D.C.

Moderator: Connie Howard, Fort Mill, SC

Greetings to you all

My warmest wishes for a fabulous conference as you expand your horizons through learning and networking!

> Your NAHRO Sr VP, Sunny Shaw



AT A GLANCE

CONCURRENT SESSIONS 9:00 a.m. – 4:30 p.m.

Registration 8:30 a.m. – 11:00 a.m. 3rd floor Presidential Foyer

Coffee with Exhibitors 8:00 a.m. – 9:00 a.m. Norfolk

Morning Break 10:15 a.m. – 10:30 a.m. Norfolk Ballroom

Legislative Luncheon 11:30 a.m. – 1:30 p.m. Hampton Ballroom

Speakers: Carl Richie, NAHRO Tim Kaiser, PHADA

Afternoon Break 3:00 p.m. – 3:15 p.m. Marriott Atrium

President's Reception 6:30 p.m. Hampton Ballroom

CONCURRENT SESSIONS

Do you know how to work with difficult people? How many of these personalities do you recognize? -The Know It Alls - The Passives - The Dictators - The Gripers - The "Yes" People - The "No" People. Of course, you recognize them. They're the people you work with, sell to, depend on, live with. Learn to deal with them quickly and confidently. Find out if you are one of them!

Presenter: Dr. Maggie Sizer, Pryor Seminars, Virginia Beach, VA

Moderator: Tanya Griffin, Ozark, AL

HUD's ISDV Division will conduct a training on UPCS-V on Tuesday, June 26th. UPCS-V is an improved inspection standard developed for HCV units. After completion of the training, attendees will be more familiar with the foundations of UPCS-V, information on participating in the Demonstration, and an opportunity to get hands-on experience with our UPCS-V inspection software.

Presenters: Danny Banks, Luis Casillas, Alphonso Gamble, Casey Kelley, Jody Moses, Justin Piper, Steve White US Department of Housing & Urban Development Washington, DC

Moderator: Zsa Zsa Heard, LaGrange, GA

Continuation from Monday with Cara Gillette

CONCURRENT SESSIONS

9:00 a.m. - 12:00 Noon

We will begin with a discussion of TRACS 2.0.3.A - now delayed until a Fall 2018 implementation. Do you know how this update affects staff using TRACS software? We will outline the most significant enhancements that will have a direct impact on leasing operations to include expanded reporting categories, new procedures for social security number reporting, and new subsidy suspension codes. This version also introduces new expanded reporting requirements for ongoing tenant subsidy repayment agreements. Don't miss this informative session designed to help prepare you for the new chapter of TRACS transmissions and avoid common transmission errors.

Presenter: Jenny DeSilva, Blueprint Housing Solutions, Austin, TX

Moderator: Kaye Judson & Bob Farrar, West Point, MS

Moderator: Wanda Stevens, Staunton, VA

PUBLIC HOUSING.....Chesapeake 1-2 9:00 a.m. – 12:00 Noon

You will learn "how, when, and how much" can be charged to tenants regarding security deposits, pet deposits, refundable fees, damage charges, late fees, utility surcharges, pet waste removal, towing, returned check fees, community room rentals, and more

Presenter: Vicki Brower, Nelrod, Dallas, TX

Moderator: Tonya Crawley, Greenville, SC

CONCURRENT SESSIONS

Youth Sports..... Lynnhaven 9:00 a.m. - 10:15 a.m.

Second Presentation with Tom Wachs and Abraham Williams

C R & D / RAD......York 9:00 a.m. - 4:30 p.m.

Continue with Dan Bernards & Paul Robinson

Section 8/Finance.....James 1-2-3 9:00 a.m. - 12:00 Noon

See how using the Two-Year Tool can help you to project your spending and vouchers. Learn how HUD uses the tool to help your agency.

Presenter: Mike LaRiccia, HUD, Cleveland, OH

Moderator: Elizabeth McKinney, Fort Mill, SC

1: 30 p.m. - 3:15 p.m.

Resolution Secrets for EIV Income Discrepancies. Let's tackle income discrepancies...the bane of our existence. This session will teach participants a very methodical approach to researching and resolving discrepancies. We will explore the fundamentals to uncover what triggers a discrepancy and how did EIV calculate the discrepancy amount? Why is the Period of Income (POI) so historical? How do I assess if the discrepancy is valid or not? Don't be shy...this is a very interactive session. Participants will dive into case studies and learn how to document resolution, even when there are multiple income sources involved. Learn to recognize the EIV System's limitations and anomalies. Knowledge is power.

Presenter: Jenny DeSilva, Blueprint Housing Solutions, Austin, TX

Moderator: Kaye Judson & Bob Farrar, West Point, MS

CONCURRENT SESSIONS

SECTION 8Lynnhaven 1:30 p.m. – 4:30 p.m.

All Housing Choice Voucher administrators come and share in this Roundtable Open Forum Discussion.

Presenter: Elizabeth McKinney, Section 8 Coordinator, Fort Mill, SC

Moderator: Ben Washington, Vicksburg, MS

MEET DEVELOPERS.....Frank/Shangri/Yorktown 1:30 p.m. – 4:30 p.m.

Meet with various developers in an open panel to discuss options for developing, especially in respect to RAD.

PUBLIC HOUSING......Chesapeake 1-2 1:30 p.m. – 3:15 p.m.

When problems arise with tenants, their first excuse is often "Nobody told me that." You will learn when orientations are the most effective & what should be covered in orientation. Also, learn to put together a comprehensive orientation and how to document what you provided. Covering the agency and families of their obligations.

Presenter: Vicki Brower, Nelrod, Dallas, TX

Moderator: Tonya Crawley, Greenville, SC

In the day's final session, learn how to minimize future tenant subsidy repayments, calculate the balance, and appropriately report the status of these agreements on the monthly voucher.

Presenter: Jenny DeSilva, Blueprint Housing Solutions, Austin, TX

Moderator: Kaye Judson & Bob Farrar, West Point, MS

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FUTURE EVENTS

2018 NAHRO National Conference & Exhibition October 25-27, 2018 Hyatt Regency hotel, Atlanta, GA 2018 SERC Fall Workshop November 10-12, 2018 Hilton New Orleans Riverside Hotel New Orleans, LA

2019 SERC-NAHRO Annual Conference June 23-26, 2019 J W Marriott Orlando Grande Lakes Orlando, FL



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- Bankruptcies and collections
- Credit sumary and credit score
- Creditor contact information