

ZEFFERT & ASSOCIATES

Mastering LIHTC Compliance

With optional HCCP online exam

September 12-14, 2023

*In Partnership with
Biloxi Housing Authority*

*Courtyard by Marriott Biloxi
North/D'Iberville
11471 Cinema Dr.
Biloxi, MS 39540*

AGENDA

Daily check-in: 8:15 am - 8:30 am

One hour lunch provided, lunch is on your own

Day One: 8:30 am - 5:00 pm

- Introduction of property compliance
- Defining Tax Credits
- Development details
- Credit calculation
- The 8609, eligibility, and qualified basis
- Set asides, including average income
- Applicable fraction and credit percentages
- Income and rent limits
- Property acquisitions and rehabs
- The vacant and next available unit rules
- Fair Housing
- Combining LIHTC with other programs

Day Two: 8:30 am - 5:00 pm

- Qualifying Households
- Interviews and applications
- Determining household size
- Student status
- Verification methods
- Annual and asset income
- Disposed of assets
- Completing the TIC
- Completing a Move-in
- Re-certification

HCCP Exam 8:30 am - 1:30 pm

- 8:30 AM - 10:45 AM – HCCP Review
- 11 AM - 1:30 PM – HCCP Exam (approx. time)
- 2 ½ hours provided to take the exam



Register at www.zeffert.com



Questions? Contact Mandi Lewis
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